

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: ) Case No. 12-12020 (MG)  
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RESIDENTIAL CAPITAL, LLC, et al., ) Chapter 11  
 )  
Debtors. ) Jointly Administered  
 )  
)

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**NOTICE OF INTENT TO PARTICIPATE IN  
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that Law Debenture Trust Company of New York, solely in its capacity as Separate Trustee of certain RMBS Trusts, represented by Seward & Kissel LLP, has filed Claim Numbers 6604 through 6654 (the "Claims") against one or more of the Debtors in the above-referenced chapter 11 cases (the "Chapter 11 Cases") in liquidated and unliquidated amounts, as fully set forth in the Claims, and is a party-in-interest in the confirmation of a plan in the Chapter 11 Cases.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named party-in-interest and its counsel intend to participate in Plan Discovery, as defined in the Amended Order Establishing A Discovery Protocol in Connection with Discovery Relating to Plan Confirmation, entered by the Court on September 9, 2013 [Docket No. 4974].

**Contact Information for Party-in-Interest:**

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**Designation of Contacts to Receive Any Notice(s) Required Under the Order:**

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Dated: September 16, 2013  
New York, New York

SEWARD & KISSEL LLP

By: /s/ Dale C. Christensen, Jr.

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*Counsel to Law Debenture Trust Company of  
New York, as Separate Trustee of Certain  
Residential Mortgage Backed Securities Trusts*